The Duke LMS

Employees Want to Learn Too!





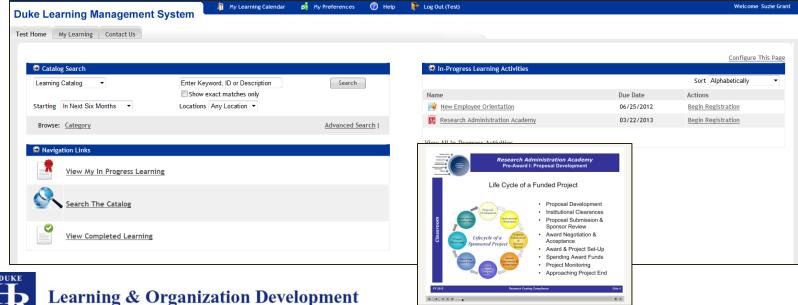
Learning & Organization Development

Version: July 2012

What Is An LMS?

Employees use the Learning Management System (LMS) to:

- Determine learning needs
- Register for learning
- Launch online content
- View and maintain a transcript



The LMS Is Coming to the University!

As of September 2012, all University and Health System employees have access to the Duke Learning Management System (LMS).





Sakai Vs. Saba

The Saba LMS is intended to provide a tool for **improving employee performance** and managing employee training.

| | Sakai | Saba |
|---|--------------------------------------|--|
| Audience | Students – Can be open to the public | Employees only. Others require special access. |
| Career Development | No | Competencies to be targeted to help employees manage their performance and career. Training can be automatically assigned by job characteristics based on HR data. Managers can monitor and assign learning for employees. |
| Manage and track retraining and recertification needs | No | Yes. Learners and management receive automatic notifications about expiring and outstanding required training. Can track CEUs. |
| Auditable records that meet regulatory requirements | No | Yes |



Sakai Vs. Saba

Both perform LMS functions. The size of the content doesn't matter.

| | Sakai | Saba |
|----------------------------------|---|---|
| Access to Create Courses | Open | Closed – Only LMS Administrators have access to create and maintain courses. |
| Content Types and Flexibility | Yes. Sakai accepts all kinds of content. | Yes. Saba accepts all kinds of content from rich media to text documents. Length or type is not a differentiator. |
| Collaboration | Yes, flexible. Synchronous collaboration and communciation | No. |
| Assessment | Yes. Includes a rich assessment authoring environment. | Yes. Includes an authoring tool and allows for use of other SCORM compliant authoring tools. |
| Accessibility | Yes. | Yes, however content accessibility depends on the authoring tool. |



The LMS allows Duke to manage required training. Learning can be automatically assigned to groups of employees.

| Due Date | 1 |
|------------|--------------------|
| Due Date | Actions |
| 06/25/2012 | Begin Registration |
| 03/22/2013 | Begin Registration |
| | |

Yes, the OESO training is being migrated to the Saba LMS!



Managers can view, assign and manage learning for their employees.

| Manag | er Dashboard 🛛 ۸ | ly Team My | Team Learning | Team Skills | Reports | Contact us | |
|-------|--------------------------------------|--------------|---------------|---------------|---------|-----------------------|---------------------------------------|
| | Team Required | Learning | | | | | |
| | Certifications are obligations. Curr | | | - | | | |
| | | | | | View F | Required Learning for | Direct Team 🔹 |
| | Required Lear | ning Summary | Required Lea | arning Matrix | | | |
| | | | | | | View by Lup | |
| | | | | | | , | uired Learning 🕑 Required Learning |



Employees and managers receive automatic e-mail notifications.

| A learning registrati | ion has been successfully created: |
|-----------------------|------------------------------------|
| Course | New Employee Orientation |
| Person | KIMBERLY ANDREWS |
| Class Start Date | 30-Mar-2012 |
| Start Time | 08:00 |
| Location | Learning and OD, 402 Building |

Employees and managers are reminded of required training that needs to be completed.



Managers and employees can view reports on individual and group employee training.

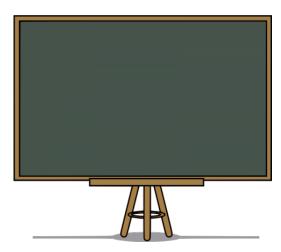
| Reports | Create | e New Report Print | Export Mod | lify Table |
|---|---|---|-------------------|----------------|
| Name | Report Template | Description | Engine Type | Actions |
| Certification Dashboard By Manager | Certification Dashboard By Manager | This report enables a manager to see all certification- related information. | Managed Report | <u>Actions</u> |
| Compliance/Exception Report By Manager | Compliance/Exception Report By Manager | Learner Status By Manager | Managed Report | Actions |
| Course Dashboard for Manager | Course Dashboard for Manager | This report shows a manager all completed courses- related information about learners directly reporting to the manager | Managed Report | Actions |
| Curriculum Dashboard By Manager | Curriculum Dashboard By Manager | This report enables a manager to see all curriculum- related information. | Managed Report | <u>Actions</u> |
| Enrollment Dashboard for Manager | Enrollment Dashboard for Manager | This report displays all learner enrollments for a given Manager's direct reports | Managed Report | <u>Actions</u> |



Learning & Organization Development

The training community can:

- Plan for training needs
- Share resources
- Track and report on training
- Lower the costs of providing training





Example

Kimberly is a manager who has a new hire. Kimberly logs into the Duke LMS and finds that the new employee is listed on the Manager's Dashboard.

| 👔 My Learning Calendar 💋 My Preferences 🕜 Help | 👎 Log Out (Test) | | We | Icome KIMBERLY AN |
|---|---|-------------|----------------------|-------------------|
| ke Learning Management System | | | Go To | Manager Dashb |
| ager Dashboard My Team My Team Learning Team Skills Reports Contact us | | | | |
| | | | | |
| | - | | | Configure This |
| Announcements (Test) | Navigation Links | | | |
| elcome to the Test Learning Management System (LMS). | My Team Enrollments | | | |
| r instructions on how to register and complete a web based training module click the following link: | My ream Enrollments | | | |
| tps://phw-lmsc.duhs.duke.edu/production/LMS%20Instructions_v1.pdf | | | | |
| | Catalog Search for My Team | | | |
| CRSO classes and presentations, type "CRSO" in the catalog search field for a listing of offerings. Click on the "Contact Us" above for general information about CEU credit and detailed registration instructions. | | | | |
| above for general information about deo credit and detailed registration instructions. | My Team Transcripts | | | |
| r general FAQs select the Contact Us tab above. | My Team Transcripts | | | |
| Team Enrollments | | | | |
| ame Person Type Total Offerings | 😔 Team Required Learning | | | |
| unience Grant 5 | Name | Person Type | Status | Target Date |
| amuel Grant 5 | Audience Grant (Intro to Post Award Administration) | | Assigned | 03/24/2012 |
| uzie Grant | Samuel Grant (Intro to Post Award Administration) | | Assigned | 03/24/2012 |
| Vinifred Grant | Suzie Grant (New Employee Orientation) Winifred Grant (Intro to Post Award Administration) | | Assigned Assigned | 06/25/2012 |
| Team Enrollments | winned Grant (indo to Post Award Administration) | | Assigned | 03/24/2012 |
| Add Learning | All Required Learning | | Add | Required Learning |
| Name | | | | |
| | | | | |
| Audience Grant | | | | |
| Comucil Croat | | | | |
| Samuel Grant | | | | |
| Suzie Grant | | | | |
| Julie Grane | | | | |
| Winfred Grant | | | | |
| | | | | |
| | | | | |
| | | | | |



Manager Assigned Training

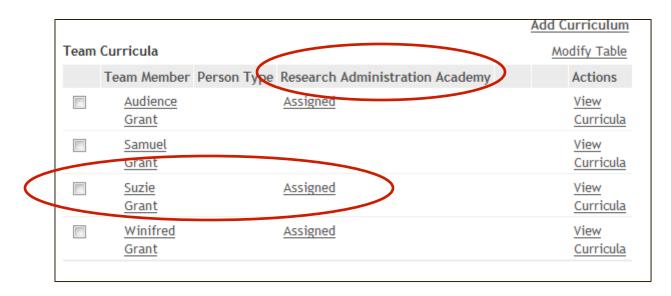
Kimberly, the manager, assigns training to Suzie, the new employee.

| Manage | r Dashb | oard My Te | am 🛛 My Tea | am Learning | Team Skills | Reports | Contact us | | |
|--------|---------|---------------------------------|-------------|-----------------|---------------------------------------|--------------|-----------------------|-------------------------------------|------|
| | Taam | Dequired Les | rn in a | | | | | | |
| | Team | Required Lea | rning | | | | | | |
| | | | | | ng to maintain a training for a pa | | | | |
| | | | | | | View F | Required Learning for | Direct Team | • |
| | | | | | | | | | |
| | Red | quired Learning S | Summary | Required Lear | rning Matrix | | | | |
| | | | | | | | View by All Reg | | |
| | Team | Required Lear | ning | | | | | Required Lear Modify T | |
| | | | | Intro to Post | t Award Admini | istration Ne | w Employee Orientat | | |
| | | <u>Audience</u> <u>Grant</u> | | Assigned | | | | <u>View</u> <u>Requ</u> Learr | ired |
| | | <u>Samuel</u> Grant | | Assigned | | | | View | |
| | | Grand | | | | | | Requ Learr | |
| C | | <u>Suzie</u> <u>Grant</u> | | | | As | signed | <u>View</u> Requ Learr | ired |
| | | <u>Winifred</u> <u>Grant</u> | | <u>Assigned</u> | | | | <u>View</u> Requ Learr | ired |
| | | | | | | | | | |

DUKE Human Resources

Training Assigned by Job

Based on Suzie's job code of 2647, the Duke LMS automatically assigns the Research Administration Academy curriculum to Suzie.





Suzie Starts Work

Suzie logs into the Duke LMS and discovers that her training has already been assigned to her. She can see the due dates and continues the registration to select a date.

| Duke Learning Management Sy | J My Learning Calendar | 対 My Preferences | 🕐 Help | 👎 Log Out (Test) | | Welcome Suzie Gr | rant |
|----------------------------------|--|------------------|--------|---------------------------------|-----------------|---------------------|------|
| | Jotom | | | | | | |
| Test Home My Learning Contact Us | | | | | | | |
| | | | | | | Configure This Pag | e |
| Catalog Search | | | | In-Progress Learning Activities | | Sort Alphabetically | |
| Learning Catalog | Enter Keyword, ID or Description Show exact matches only | Search | | Name | Due Date | Actions | / |
| Starting In Next Six Months 🔻 | Locations Any Location 💌 | | | New Employee Orientation | 06/25/2012 | Begin Registration | 1 |
| Browse: Category | | Advanced Sear | ch | Research Administration Academy | 03/22/2013 | Begin Registration | |
| | | | | View All In-Progress Activities | | | |
| Navigation Links | | | | | | | Ľ. |
| | | | | | | | |
| 🕘 In-Progress Lea | rning Activities | | | | | | |
| <u> </u> | | | | | Sort Alphabe | etically 🔻 | |
| | | | | | Sore / apricise | lically | |
| Name | | | | Due Date | Actions | | |
| New Employee (| Orientation | | | 06/25/2012 | Begin Registrat | ion | |
| Research Admir | nistration Academy | | | 03/22/2013 | Begin Registrat | ion | |
| | instruction Academy | | | 0372272013 | begin Registrat | 1011 | |
| | | | | | | | |
| View All In-Progress | Activities | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |



E-Mail Notifications

Suzie receives an e-mail notification indicating that she is registered for a class. The Duke LMS provides automated e-mail notifications for certain actions such as successful registration and upcoming deadlines for training.

Notification: Registration Successful for ILT

 A learning registration has been successfully created:

 Course
 New Employee Orientation

 Person
 SUZIE GRANT

 Class Start Date
 30-Mar-2012

 Start Time
 08:00

 Location
 Learning and OD, 402 Building

 Please do not reply to this email. To access the LMS click here >> link



Catalog of Training

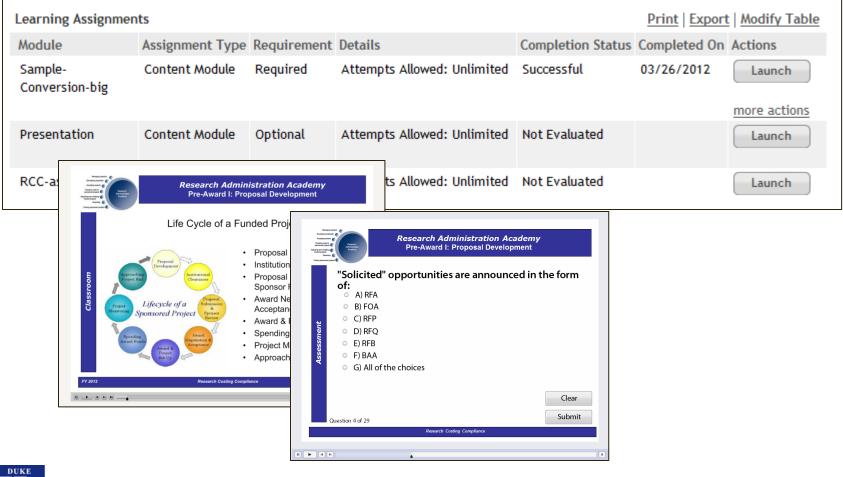
Six months later...Suzie determines that she needs help managing the multiple priorities of her job. She searches the catalog to find and register for a class.

| Browse by | (Categor | у | | | | | | | | |
|--|-----------|-----------------------|------------|----------|---------|----------|----------|----------|------------------------|-----------------|
| <u>Top</u> > Career Skills | 5 | | | | | | | | | |
| Delivery Ty | ype All | | ▼ Title | | | | | | | |
| <u>Configure</u> | Save Se | earch Query | | | Sea | arch | | | | |
| | | | | | | | | _ | | |
| Learning O | fferings | | | | | | | Pr | int Export Mod | dify Table |
| Title | Version | Delivery Type | Start Date | End Date | Session | Location | Facility | Language | Default Credits | Register |
| <u>Managing</u> <u>Multiple</u> Priorities | | Web Based Training | | | | | | English | | <u>Register</u> |
| | | | | | | | | | | |



Content

Suzie can launch online classes, assignments, and assessments directly from the Duke LMS.





Content

The Duke LMS can deliver content using instructor-led, webbased, synchronous, asychronous, and blended delivery methods...

The Duke LMS is just the movie theater in which your content is shown. Content such as:

- Interactive Modules
- Assessments
- Quizzes
- Videos
- Job Aids
- Maps or Images
- Outlines or Documents, etc.



Content

The content can be created using other software tools, such as:

- Microsoft Word
- Microsoft PowerPoint
- Adobe pdf
- Adobe Captivate
- Flash
- Camtasia
- HTML
- Others...



Training Transcript

Suzie can view all her completed training. She can print this list as well!

| Completed Cour | ses | | | | Add Com | pleted Courses Print | t Expo | rt <u>Modi</u> | ify Table |
|--|---------|-----------------------|-------------------|-------------------|----------------------|------------------------|----------|------------------|----------------|
| <u>Title</u> | Version | Delivery Type | Registration Date | Completion Status | Date Marked Complete | Marked Complete by | Score | Credits | Actions |
| DHCH - 5FU in the Home | | Web Based Training | 02/06/2012 | <u>Successful</u> | 02/15/2012 | | 90 | | <u>Actions</u> |
| <u>Pre-Award</u> Special Topics | | Web Based Training | 03/21/2012 | <u>Successful</u> | 03/21/2012 | | 0 | 2 | <u>Actions</u> |
| <u>Research</u> <u>Administration</u> <u>Academy -</u> <u>Orientation</u> | | Web Based Training | 03/26/2012 | Successful | 03/26/2012 | | 0 | | Actions |





Management Reports

Kimberly, Suzie's manager, can view and print a number of different reports to determine if the direct reports have enrolled for specific courses, are compliant with required training, and have completed courses or groups of courses.

| Enrollment D | ashboard fo | r Manager - | ANDREWS | , KIMBE | RLY (ANDRE020 | 0) | saba |
|---|--------------------|-----------------|-----------|---------|---------------|----|------|
| | anta in Different | Statucos por L | parnor | | | | |
| Count of Enrollm | ients in Different | statuses per Le | Editiei | | | | |
| Count of Enrollm | Cancelled | Confirmed | Delivered | Total | | | |
| Count of Enrollm Train13 , DUHS (TRAIN13) | | | | Total | | | |



In the Future...

We will be able to use competencies to determine training gaps.

| Competency Name | Understand the organizational structure for research management at Duke University | |
|--------------------------|---|--|
| New Assessed Level | Above Average - 4 View Descriptors | |
| Comments | Suzie understand and navigates the structure well. She knows who to contract for the different activities and helps others determine the correct contact. | |



How Can I Deliver Training to Duke Employees Using the LMS?

L&OD can help you:

- Determine the best approach for your content and audience
- Create or convert content
- Deliver content virtually or in a classroom
- Administer the content in the LMS
- Assign training to your employees
- Measure training outcomes
- Provide reports about training





Demonstration

https://vmw-lms3.dheweb.duke.edu/Saba/Web/Main



