

# GREGORY P. BURKE

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SSRN • [Google Scholar](#)

## EDUCATION

**Duke University**, Durham, NC

*Ph.D., Business Administration - Accounting*

Expected 2024

**Fairfield University**, Fairfield, CT

*Bachelor of Science, Summa Cum Laude*

May 2012

Majors: Accounting and Economics; Minors: Philosophy and Mathematics

*Honors Program – High Distinction*

*St. Ignatius Loyola Medal (Highest Undergraduate Award)*

## RESEARCH

*Interests* Capital markets research, including the economic effects of financial reporting and disclosures, the role of standard setters and regulators, and corporate governance.

### *Published Papers:*

- Burke, Gregory. 2023. "SEC Rule 14a-8 Shareholder Proposals: No-Action Requests, Outcomes, and the Role of SEC Staff" *Journal of Accounting and Public Policy*, Volume 42, Issue 1, January–February 2023, 107048. DOI: <https://doi.org/10.1016/j.jaccpubpol.2022.107048>
  - Featured in the [Harvard Law School Forum on Corporate Governance](#) (1/12/23).
  - Featured on the [Business Scholarship Podcast](#) (2/16/21).
  - Cited by the [Council of Institutional Investors](#) in their [comment letter](#) to the SEC regarding the [proposed changes](#) to the procedural requirements and resubmission thresholds of shareholder proposals (1/30/20)

### *Working Papers:*

- "Employee Board Representation and Firm Investment"
- "Investor processing costs and annual financial reporting timeliness in the municipal bond market" w/ Mayew & Zhang

### *Work in Progress:*

- "A long-run view of the SEC's regulation of shareholder proposals" w/ Cox & Kubic

### *Teaching Publication:*

- Pearson, N. C., A. Byun McKay with J. Ballanco, H. Hoyd, **G. Burke** and S. Lamauro. 2010. Emergent Properties: Interdisciplinary Team Teaching in Literature and Biology. *Currents in Teaching and Learning* 2: (2), 79-88.

## INVITED WORKSHOPS and CONFERENCE PARTICIPATION

2022	UNC Tax Symposium, Duke Accounting Theory Summer School (Moderator), Transatlantic Doctoral Conference (Invited Presenter & Discussant), FASB Doctoral Student Program (Invited Participant)
2021	AAA/Deloitte Foundation Doctoral Consortium (Presenter), AAA Annual Meeting (Discussant)
2020	UNC Tax Symposium, AAA Annual Meeting (Invited Presenter)
2019	UNC Tax Symposium, Duke Accounting Theory Summer School, Duke/UNC Fall Camp
2018	Duke/UNC Fall Camp

## TEACHING *(syllabi and evaluations with comments available upon request)*

*Interests* Financial accounting and managerial accounting

### **Duke University**, Instructor

- Accounting/Finance, Summer 2022, *Innovation & Entrepreneurship Graduate/Professional Certificate* (4.96/5)
- Mathematics, Summer 2022, *Daytime MBA* (6.89/7)
- Mathematics, Summer 2022, *Masters of Management Studies* (6.76/7)
- Mathematics, Summer 2021, *Daytime MBA* (4.96/5)
- Mathematics, Summer 2021, *Masters of Management Studies* (4.90/5)
- Mathematics, Summer 2020, *Daytime MBA* (4.87/5)

January 2023

## **TEACHING (continued)**

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### **Duke University, Instructor**

- Mathematics, Summer 2020, *Masters of Management Studies* (4.70/5)

### **Duke University, Teaching Assistant**

- Detecting Earnings Management, Fall 2022, Professor William Mayew, *Daytime MBA (No Evaluation)*
- Financial Accounting, Summer 2022, Professor Katherine Schipper, *Global Exec MBA* (4.82/5)
- Financial Accounting, Summer 2022, Professor Kevin Chen, *Masters of Management Studies (No Evaluation)*
- Financial Accounting, Summer 2022, Professor Xu Jiang, *Weekend Exec MBA* (6.79/7)
- Financial Accounting, Summer 2021, Professor Xu Jiang, *Masters of Management Studies (No Evaluation)*
- Financial Accounting, Summer 2021, Professor Xu Jiang, *Weekend Exec MBA* (6.59/7)
- Financial Accounting, Summer 2021, Professor Katherine Schipper, *Global Exec MBA* (4.98/5)
- Financial Accounting, Fall 2020, Professor Xu Jiang, *Weekend Exec MBA* (6.69/7)
- Financial Accounting, Summer 2020, Professor Katherine Schipper, *Global Exec MBA*, Lead TA (4.88/5)
- Detecting Earnings Management, Spring 2020, Professor William Mayew, *Daytime MBA (No Evaluation)*
- Financial Accounting, Summer 2019, Professor Katherine Schipper, *Global Exec MBA (co-TA: 4.96/5)*
- Mathematics, Summer 2018, *Daytime MBA (No Evaluation)*

### **Fairfield University, Instructor**

- Managerial Accounting (4 Sections), Spring 2018, *Undergraduate (Average Rating: 4.3/5)*
- Financial Accounting (4 Sections), Fall 2017, *Undergraduate (Average Rating: 4.0/5)*
- Managerial Accounting (4 Sections), Spring 2017, *Undergraduate (Average Rating: 4.15/5)*
- Financial Accounting (4 Sections), Fall 2016, *Undergraduate (Average Rating: 4.0/5)*

### **PwC Boston, Instructor**

- Assurance 1, Summer 2014, *New Hire Training* (4.52/5)

### **Teaching Courses Completed:**

- Supporting Trans\* Scholars
- Teaching with Empathy and for Equity at the Graduate Level
- The Teaching Statement: A Workshop

## **SERVICE**

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| • Accounting Ph.D. Student Research Brownbag Coordinator       | Since 2020 |
| • Accounting Ph.D. Student Pre-Workshop Discussion Coordinator | 2019-2020  |

## **PROFESSIONAL EXPERIENCE**

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### **Fairfield University, Fairfield, CT**

*Instructor of the Practice, Accounting* (Full-time) Sept 2016 – Aug 2018

- Planned and instructed four introductory accounting undergraduate sections per semester
- Academic advisor for 25-30 undergraduate students
- Advisor: Deloitte Audit Innovation Campus Challenge, Ignatian Residential College, and five service/immersion trips

### **PricewaterhouseCoopers, LLP, Boston, MA**

*Senior Associate – Assurance* (Full-time) Jan 2013 – Jul 2015

- Led teams of 2-10 associates in planning and executing audit engagements
- Performed full and limited scope audits for:
  - Financial Services clients (including hedge, private equity & traditional funds) & Employee Benefit Plans

### **Rostro de Cristo, Guayaquil, Ecuador**

*International Volunteer* (Full-time) Jul 2015 – Aug 2016

## **AWARDS & HONORS**

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- AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow, 2021
- *Beta Gamma Sigma* (Business Honor Society)
- *Phi Beta Kappa* (Arts and Science Honor Society)
- *Alpha Sigma Nu* (Jesuit Honor Society) – President
- *Beta Alpha Psi* (Accounting Honor Society)
- *Omicron Delta Epsilon* (Economics Honor Society)
- *Phi Sigma Tau* (Philosophy Honor Society)
- *Alpha Mu Gamma* (Language Honor Society)
- Connecticut Society of CPAs Merit Award (Accounting major with highest academic standing)
- Joan Walters Award (Economics major with excellent academic record & service to community)
- Pedro Arrupe, S.J. Award (Outstanding and dedicated involvement in Campus Ministry)
- Eagle Scout

## **SCHOLARSHIPS**

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- Duke University Graduate Fellowship
- University Fellows Scholar (Highest merit scholarship granted until 2008)
- *Magis* Scholar – first cohort (Highest merit scholarship granted post-2008)
- PCAOB Scholarship (First recipient at Fairfield University)
- Connecticut Society of CPAs (Junior accounting major with highest academic standing)

## **PROFESSIONAL CERTIFICATION/MEMBERSHIP**

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Certified Public Accountant, Massachusetts Board of Accountancy ( <i>active</i> )	2013
Member, American Institute of Certified Public Accountants ( <i>not current</i> )	2013
Member, Massachusetts Society of CPAs ( <i>not current</i> )	2013
Member, American Accounting Association (AAA)	2019
Member, National Center for Faculty Development & Diversity	2021

## **MEDIA MENTIONS**

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- “[Gregory Burke on SEC Staff and Shareholder Proposals](#)” Business Scholarship Podcast, February 16, 2021

## **TECHNICAL & LANGUAGE SKILLS**

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- Stata
- SAS
- Excel
- Python (basic scraping)
- Spanish (conversational)